

————— **Webinar Speaker Biographies** —————



Anne Larkin serves as the Business Risk & Control Senior Manager at Wells Fargo. Anne has extensive legal experience with financial issues, including investment complaints, employment and resulting litigation; regulatory compliance and subsequent policy and supervisory procedure implementation across numerous business channels; business advising regarding legal and compliance issues as well as restrictive covenants, transition/buy-sell agreements and consulting and initiating legal and regulatory changes. She is skilled in alternative dispute resolution, consensus-building, facilitation and communications--both written and oral training. Anne is passionate regarding counseling and advising families and seniors regarding financial and life planning issues including financial abuse and scams to business and life transitions to elder mediation and family resolutions. Her previous work was dedicated to included document drafting and review of trusts, powers of attorney, medical directives and other life planning documents focused on independence and autonomy as we age.



Lauree Peterson-Sakai has a career in the financial industry that spans 37 years – 23 of those at Wells Fargo and its predecessor firms. Lauree is a well-recognized passionate elder advocate; making a difference in the lives of seniors and vulnerable adults through empowering and educating team members, communities and nonprofit organizations on best practices to help detect, prevent and protect those from financial exploitation. With her specialized financial experience and skill set, Lauree understands how to take those “hard to explain” elder issues and communicate them in an easily-understandable and personable manner. Lauree is known for her creative approach and innovative solutions across various lines of businesses that address older and vulnerable adults. Along with her passionate style of communication, she has extensive experience with compliance, risk, and regulatory issues that arise in the elder/vulnerable space.